

EXHIBIT E**Remarkable Healthcare Disclosure Statement Liquidation Analysis***

Prepared April 5, 2019

Asset	Estimated Ch. 11 Reorganization Value		Estimated Ch. 7 Liquidation Value	
Cash/Bank Accounts	\$	300,000 100%	\$	300,000 100%
Accounts Receivable (85% loan value of qualifying est. timely recoverable amt. of total AR of approx. \$10 million)	\$	3,500,000 35%	\$	2,500,000 25%
Total Cash	\$	3,800,000	\$	2,800,000
Office Equip. (personal computers, handsets, desks, copier, etc.)	\$	-	\$	-
FF&E (resident room furniture, dining room furniture, etc.) and perishable inventory	\$	150,000 100%	\$	45,000 30%
Total Other Assets	\$	150,000	\$	45,000
Total Assets	\$	3,950,000	\$	2,845,000
Chapter 11 UST Quarterly Fees (incurred and unpaid)	\$	65,000	\$	65,000
Chapter 11 Admin. Claims (incurred and unpaid)	\$	780,000	\$	530,000
Chapter 7 Professional Claims (incurred only if Plan fails)	\$	-	\$	500,000
Chapter 7 Admin Fees (incurred by Texas Health and Human Services for patient relocation only if Plan fails)	\$	-	\$	100,000
Chapter 7 Trustee Fees (incurred only if Plan fails)	\$	-	\$	71,125
Total Administrative Payments	\$	845,000	\$	1,266,125
Remaining Assets after Payment of Administrative Expenses	\$	3,105,000	\$	1,578,875
	Ch. 11 Reorg Plan:		Ch. 7 Liquidation:	
Non-Classified Priority Tax Claims	\$	1,000 100%	\$	- 0%
Recovery for Secured Non-Tax Claims of Comerica Bank	\$	2,400,000 48%	\$	1,578,875 32%
Recovery for Secured Non-Tax Claims of MCP	\$	230,000 46%	\$	- 0%
Recovery for Secured Non-Tax Claims of 4 Landlords	\$	1,500,000 100%	\$	- 0%
Recovery for Secured Non-Tax Claims of PeopleFund	\$	20,000 50%	\$	- 0%
Recovery for General Unsecured Claims	\$	50,000 2%	\$	- 0%
Total Recovery for Creditors not paid by prior Court order	\$	4,201,000 in Ch. 11	\$	1,578,875 in Ch. 7

*All amounts are non-binding, good-faith estimates based upon the Debtors' continuing analysis and review.